



RECONCILIATION OF SHARE CAPITAL AUDIT

| 1 | For Quarter Ended | <input type="text" value="31st March, 2017"/> | | | | |
|------------------|--|---|------------------|---------------------------|---------|---------|
| 2 | ISIN No | <input type="text" value="INE015E01012"/> | | | | |
| 3 | Face Value | <input type="text" value="Rs 10/-"/> | | | | |
| 4 | Name of the Company | <input type="text" value="Paragon Finance Limited"/> | | | | |
| 5 | Registered Office Address | <input type="text" value="4/1, Middleton Street, 4th Floor, Kolkata - 700 071"/> | | | | |
| 6 | Correspondence Address | <input type="text" value="Same"/> | | | | |
| 7 | Telephone & Fax Nos | <input type="text" value="30588100, 8443011100, Fax: 30588101"/> | | | | |
| 8 | Email Address | <input type="text" value="paragoncal@gmail.com"/> | | | | |
| 9 | Names of Stock Exchange where the companys securities are listed | <input type="text" value="Bombay Stock Exchange"/> | | | | |
| 10 | Issued Capital | <table border="1"> <tr> <th>Number of Shares</th> <th>% of total issued Capital</th> </tr> <tr> <td>4250000</td> <td>100.00%</td> </tr> </table> | Number of Shares | % of total issued Capital | 4250000 | 100.00% |
| Number of Shares | % of total issued Capital | | | | | |
| 4250000 | 100.00% | | | | | |
| 11 | Listed Capital (Exchange Wise) | <table border="1"> <tr> <td>4250000</td> <td>100.00%</td> </tr> </table> | 4250000 | 100.00% | | |
| 4250000 | 100.00% | | | | | |
| 12 | Held in Dematerialised from in CDSL | <table border="1"> <tr> <td>937869</td> <td>22.07%</td> </tr> </table> | 937869 | 22.07% | | |
| 937869 | 22.07% | | | | | |
| 13 | Held in Dematerialised from in NSDL | <table border="1"> <tr> <td>3199950</td> <td>75.29%</td> </tr> </table> | 3199950 | 75.29% | | |
| 3199950 | 75.29% | | | | | |
| 14 | Physical | <table border="1"> <tr> <td>112181</td> <td>2.64%</td> </tr> </table> | 112181 | 2.64% | | |
| 112181 | 2.64% | | | | | |
| 15 | Total No of Shares (12+13+14) | <table border="1"> <tr> <td>4250000</td> <td>100.00%</td> </tr> </table> | 4250000 | 100.00% | | |
| 4250000 | 100.00% | | | | | |
| 16 | Reasons for difference if any between (10 & 11), (10 & 15), (11 & 15) | <input type="text" value="NA"/> | | | | |
| 17 | There is no change in the Share Capital of the Company during the quarter ended on 31st March, 2017. | | | | | |
| 18 | Registers of Members is updated Yes/No If not updated upto which date | <input type="text" value="Yes"/> | | | | |
| 19 | Reference of previous quarter with regards to excess dematerialised shares if any. | <input type="text" value="NA"/> | | | | |
| 20 | Has the company resolved the matter mentioned in point No.19 in the above current quarter? If not reason why? | <input type="text" value="NA"/> | | | | |
| 21 | Mention the total no of requests, if any, confirmed after 21 days and total no. of request pending beyond 21 days with the reason for delay | <input type="text" value="NIL"/> <input type="text" value="NIL"/> | | | | |
| 22 | Name, Telephone & Fax no. of the Compliance Officer of the Co. | <input type="text" value="Ms. Parul Rajgaria Company Secretary 4/1, Middleton Street, Kolkata-700 071 #30588101/100"/> | | | | |
| 23 | Name, Telephone & Fax no., Reg No.of the Auditor | <input type="text" value="Mandawewala & Co. 1, British Indian Street, Kolkata- 700 069 Telefax: 22430610,22104418 M.No. 308308"/> | | | | |
| 24 | Appointment of common agency for share registry work | <input type="text" value="Niche Technology Pvt Ltd. 71, B.R.B. Basu Road, Kolkata - 700 001 # 033-22357270/7271 Fax- 91-033-22156823"/> | | | | |

For, MANDAWEWALA & CO.
Chartered Accountants
Swati Singhal
[CA. SWATI SINGHAL]
Partner
FRN : 322130E, M. NO. 308308

