



Dated: 23rd July, 2016

To,
The Secretary,
The Bombay Stock Exchange,

Dear Sir,

Ref: Security Code: 531255.

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended 30th June, 2016.

Please find the enclosed copy of the Reconciliation of Share Capital Audit Report issued by our Statutory Auditor for the period ended 30th June, 2016 as required by SEBI under Regulation 55A of the SEBI (Depositories And Participants) Regulations, 1996.

Kindly acknowledge the receipt of the same.

Thanking You.

Yours faithfully,

For Paragon Finance Limited

Company Secretary

Encl: Reconciliation of Share Capital Audit Report for the Quarter ended 30th June, 2016.



RECONCILIATION OF SHARE CAPITAL AUDIT

1 For Quarter Ended

2 ISIN No

3 Face Value

4 Name of the Company

5 Registered Office Address

6 Correspondence Address

7 Telephone & Fax Nos

8 Email Address

9 Names of Stock Exchange where the companys securities are listed

	Number of Shares	% of total issued Capital
10 Issued Capital	4250000	100.00%
11 Listed Capital (Exchange Wise)	4250000	100.00%
12 Held in Dematerialised from in CDSL	751620	17.69%
13 Held in Dematerialised from in NSDL	3385299	79.65%
14 Physical	113081	2.66%
15 Total No of Shares (12+13+14)	4250000	100.00%

16 Reasons for difference if any between (10 & 11), (10 & 15), (11 & 15)

17 There is no change in the Share Capital of the Company during the quarter ended on 30th June, 2016.

18 Registers of Members' is updated Yes/No
If not updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares if any.

20 Has the company resolved the matter mentioned in point No.19 in the above current quarter? If not reason why?

21 Mention the total no of requests, if any, confirmed after 21 days and total no. of request pending beyond 21 days with the reason for delay

22 Name, Telephone & Fax no. of the Compliance Officer of the Co.

23 Name, Telephone & Fax no., Reg No.of the Auditor

24 Appointment of common agency for share registry work

For, MANDAWEWALA & CO.
Chartered Accountants

Swati Singhal.

[CA. SWATI SINGHAL]

Partner

FRN : 322130E, M. NO. 308308

Dated: 19.07.2016

